

**EMTA SEMINAR:
RECENT DEVELOPMENTS IN
EM DEBT RESTRUCTURINGS****Tuesday, March 4, 2025****Hosted by****51 West 52nd Street
23rd Floor – Hudson Room
New York City**

EMTA's expert panel will discuss the following issues, among others:

- The Future of the Common Framework
- Recent Restructurings (Suriname, Sri Lanka, Zambia, Ghana and Ukraine) and their New Instruments, Non-Financial Covenants and Evolution; Attempts to Include Debt Incurrence Covenants
- New IMF Lending into Official Areas Policy
- Issue of Afrexim as Preferred Creditor
- Composition of Creditor Committees – Fees and Potential Index-Eligibility Requirements

11:30 a.m. Registration and Buffet Lunch

12:15 p.m. – 1:30 p.m. Panel Discussion

Thomas Laryea (Orrick, Herrington & Sutcliffe) – Moderator
Rafael Molina (ankura (formerly Newstate Partners))
AJ Mediratta (Greylock Capital Management)
Samy Muaddi (T. Rowe Price Associates, Inc.)
Ian Clark (White & Case)

**Additional Support Provided by ankura (formerly Newstate Partners),
J.P. Morgan Chase and White & Case.**

This event is not open to the media, and is off the record.